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December MOR - Statements of Cash Receipts and Disbursements

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc., LLC	Cytera Canada, Canada, Unit	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc	Cytera Technologies, LLC
CASH BEGINNING AS OF DECEMBER 1ST 2023	75,451,138	5,883	-	10,258,590	-	30,515	-	48,707	3,013,889	-	-	-	-	-	-
RECEIPTS															
NET CASH RECEIPTS	95,313,165	-	-	12,160,525	-	1,864,933	-	470,611	17,014,782	-	-	-	-	-	-
DISBURSEMENTS (1)															
CAPEX	6,360,743	-	-	293,971	-	-	-	-	41,467	-	-	-	-	-	-
DEPRESSIONS	142,139	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEE / BENEFITS	5,813,320	-	-	141,543	-	-	-	-	51,291	3,472,561	-	-	-	-	-
EQUIPMENT LEASES	1,496,733	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GENERAL	5,200	-	-	201	-	1,074,634	1,862,755	285,216	13,960,769	-	-	-	-	-	-
RENT	17,457,704	-	-	-	-	416,434	-	-	265,627	-	-	-	-	-	-
TAX	154,082	-	-	-	-	-	-	-	33,718	-	-	-	-	-	-
THIRD PARTY	156,680	-	-	-	-	75,029	-	-	-	-	-	-	-	-	-
UTILITIES	9,525,054	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	47,124,032	201	2,001,622	-	1,862,755	-	336,507	17,774,132	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	48,189,133	(201)	-	10,158,903	-	2,178	-	134,104	(759,350)	-	-	-	-	-	-
CASH - END OF MONTH	123,642,273	5,683	-	20,417,493	-	32,693	-	182,811	2,254,539	-	-	-	-	-	-

Notes:

(1) Only includes external disbursements; intercompany disbursements removed

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December MOR - Balance Sheet

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands TRS, ULC	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employee Services, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
<b>Current Assets</b>	<b>161,563,574</b>	<b>1,539,441</b>			<b>21,778,769</b>		<b>32,693</b>		<b>1,674,406</b>	<b>13,364,609</b>	<b>124,668</b>				
Cash	127,722,451	53,681			19,801,180		32,693		182,511	7,254,510					
Trade Receivables	15,987,037				1,712,868				122,377	197,215	(630)				
Intercorp/Receivables										1,190,252					
Inventories & Assets	17,950,056	1,474,773					262,721			737,218	9,720,502				
Non-Current Assets	<b>1,818,105,046</b>	<b>10,327,205</b>			<b>64,546,760</b>		<b>2,008,496,609</b>		<b>345,568</b>	<b>12,535,464</b>	<b>83,902</b>				
Other Non-Current Assets															
Other Assets	1,275,686,178				57,334,884							2,861,075	9,829		
Operating	149,804,676				2,391,539							5,000,869			
Goodwill	1														
Intangible Asset	377,345,104				4,769,089										
Other Long Term Asset	15,270,137	10,327,205			11,248										
Current Liabilities	<b>(79,023,860)</b>	<b>(104,227,709)</b>			<b>(9,090,041)</b>		<b>30,527,434</b>		<b>152,424,840</b>		<b>8,172,224</b>	<b>60,023,749</b>	<b>74,074</b>		
Accrued Expenses	43,525,750				2,771				1,407,471	4,047,272	1,007,703				
Accrued Expenses	80,736,123	188,478			1,317,701		1,977,584		256,670	15,815,841	9,000,769				
Other Current Liabilities	9,146,970				305,481				38,838	4,772	4,238				
Trade Payables	(37,700,153)				25,360				(50,021,259)	6,741,752	618,420				
Short Term Operating Lease	27,058,881				312,199							1,283,867			
Capital Lease O/P	24,310,185											0			
Other Current Liab															
Deferred Revenue	74,742,790								200,468,511						
Deferred Revenue									882,192		1,971				
Non-Current Liabilities	<b>1,067,389,223</b>	<b>1,160,655</b>			<b>27,778,445</b>		<b>970,965,318</b>		<b>(715,834)</b>	<b>10,185,542</b>					
Long Term Debt & Liabilities	214,504,373				5,109,488		970,965,318		515,454	10,185,542					
Long Term Debt LCM									(0)	151,946,401					
Long Term Cap Lease Obligation	850,165,383						22,668,955			12,817,042					
Long Term Cap Lease Obligation	77,170,730				1,160,655		1,333,231,202								
Shareholder's Equity	<b>984,311,256</b>	<b>114,924,703</b>			<b>8,090,041</b>		<b>28,019,651</b>		<b>885,139,144</b>		<b>(6,668,215)</b>	<b>(624,309,127)</b>	<b>12,817,042</b>		
Common Stock															
Shareholder's Equity	1,788,771,740	540,312,669	9,103,140	68,348,289					813,488	70,248,854	775,260				
Treasury Stock															
Accumulated Dividends															
Retained Earnings	(802,410,494)	(425,387,969)	(13,098)	(40,328,638)			(448,092,058)		(6,881,203)	(694,557,981)	12,088,742				

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Statements of Operations

ENTITY NAME	Cytera Communications, Inc.	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, SEC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Revenue	\$2,246,860	-	-	2,118,153	-	-	-	466,280	-	-	-	-	-	-	-	
Colocation Revenue	53,183,943	-	-	2,004,838	-	-	-	466,280	464	-	-	-	-	-	-	
Intercompany Revenue	(137,083)	-	-	113,315	-	-	-	-	-	(464)	-	-	-	-	-	
Val Adjustment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Personnel Operating Expenses</b>	<b>(25,806,743)</b>	<b>-</b>	<b>-</b>	<b>(659,868)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,912)</b>	<b>21</b>	<b>(68,148)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Personnel Operating Expenses	(4,249,663)	-	-	(108,265)	-	-	-	-	-	(68,525)	-	-	-	-	-	
Total Direct - CDR	(21,257,078)	-	-	(591,603)	-	-	-	(2,912)	378	-	-	-	-	-	-	
Personnel G&A	(4,021,251)	-	-	245	-	-	-	(1,251)	(6,352,946)	(5,729)	-	-	-	-	-	
Total Personnel G&A	(4,078,427)	-	-	(4,352)	-	-	-	(150,293)	(7,449)	-	-	-	-	-	-	
Marketing and Advertising	(10,340)	-	-	-	-	-	-	(25,751)	(259,643)	4,170	-	-	-	-	-	
Marketing and Advertising	(10,340)	-	-	32,758	-	-	-	(125,751)	(150,533)	-	-	-	-	-	-	
<b>Depreciation and Amortization</b>	<b>(16,376,881)</b>	<b>-</b>	<b>-</b>	<b>(671,774)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(150,533)</b>	<b>(2,452,789)</b>	<b>(7,449)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Depreciation Expense	(11,531,074)	-	-	(671,774)	-	-	-	(150,533)	-	-	-	-	-	-	-	
Amortization Expense	(5,845,806)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Asset Impairment Loss</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Asset Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Impairment of Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
IC Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Acquisition &amp; Other Cost</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Acquisition & Other Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sponsor Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Net Interest Expense</b>	<b>(6,898,696)</b>	<b>-</b>	<b>-</b>	<b>(158,582)</b>	<b>-</b>	<b>(1,680,738)</b>	<b>-</b>	<b>(57,425)</b>	<b>(471,284)</b>	<b>29,702</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Interest Income	(6,816,696)	-	-	(158,582)	-	(1,680,738)	-	(57,425)	(471,284)	29,702	-	-	-	-	-	
Debt Issuance Cost Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Non-Operating Income</b>	<b>22,178,017</b>	<b>(201)</b>	<b>-</b>	<b>7,173,815</b>	<b>-</b>	<b>207,128</b>	<b>-</b>	<b>(590)</b>	<b>124,505</b>	<b>132,551</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Change in Fair Value	1,021	-	-	8,071,777	-	-	-	-	-	-	-	-	-	-	-	
Gain/Loss Exchange	2,705,670	-	-	(101,282)	-	207,441	-	-	-	(2,988)	-	-	-	-	-	
Gain/Loss Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Change in Warrant Debt	19,431,505	(201)	-	(1,678,960)	-	(313)	-	(590)	124,505	125,517	-	-	-	-	-	
Change in Warrant Debt	19,431,505	(201)	-	(1,678,960)	-	(313)	-	(590)	124,505	125,517	-	-	-	-	-	
Income and Other Tax	(185,331)	-	-	2	-	0	-	-	-	-	-	-	-	-	-	
Income and Other Tax	(185,331)	-	-	2	-	0	-	-	-	-	-	-	-	-	-	
Deferred Income Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Net G/L Cont Operation</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Net G/L Cont Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Net Income</b>	<b>21,381,979</b>	<b>(201)</b>	<b>-</b>	<b>7,821,170</b>	<b>-</b>	<b>(1,473,613)</b>	<b>-</b>	<b>-</b>	<b>129,310</b>	<b>(4,640,585)</b>	<b>88,534</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	

Notes:

(1) All tax accrals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Payments Made On Prepetition Debt

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands TRS, ULC	Cytera Canada Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, ULC
Vendor	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DK	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Grand total</b>	<b>1,531,601</b>	<b>-</b>	<b>-</b>	<b>74,962</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>68,540</b>	<b>374,083</b>	<b>88,412</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>